

## Disclosure to Holders Pursuant to U.S. Treasury Regulation Section 1.1273-2(f)(9)

### Carvana Co.

#### Exchange Offer, September 1, 2023

On September 1, 2023, Carvana Co. issued three series of notes (the “Notes”) identified below. Carvana Co. is publishing this notice pursuant to the requirements of U.S. Treasury Regulation Section 1.1273-2(f)(9) (the “Regulation”).

The Regulation requires the issuer of a debt instrument to disclose its fair market value issue price within 90 days of the issue date if the issuer determines the debt instrument is “traded on an established market” within the meaning of the Regulation.

Carvana Co. determined that the Notes are “traded on an established market” within the meaning of the Regulation. The issue price of the Notes (expressed as a percentage of par) within the meaning of U.S. Treasury Regulation Section 1.1273-2(b) is as follows:

Title of Series of Notes	CUSIP	Fair Market Value / Issue Price
9.0%/12.0% Cash/PIK Senior Secured Notes due 2028	146869AL6	90.70%
11.0%/13.0% Cash/PIK Senior Secured Notes due 2030	146869AN2	88.69%
9.0%/14.0% Cash/PIK Senior Secured Notes due 2031	146869AM4	88.19%

As provided by the Regulation, this determination is binding on the holder unless the holder explicitly discloses, in accordance with the requirements of the Regulation, that its determination is different from Carvana Co.’s determination. The disclosure is made on the holder’s timely filed Federal income tax return for the taxable year that includes its acquisition of the Notes.

This notice is intended to fulfill Carvana Co.’s notification obligation under the Regulation and does not constitute tax advice. There can be no assurance that the IRS will not take a different position from ours or that any such position would be sustained. Holders are encouraged to consult their own tax advisors regarding their particular consequences relating to the Notes.